How to Change Beneficiary: Add or Remove Beneficiary



This Guide will provide step by step instructions on how to add or remove Beneficiaries

Step 1: Navigate to ADP: https://workforcenow.adp.com/workforcenow/login.html

Step 2: Enter your credentials (set up during open enrollment)

Step 3: Click under Myself



Step 4: Click on Dependents & Beneficiaries, under Personal Information category

HOME RESOURCES	MYSELF 🔶					
My Information	Personal Information	Employment				
Profile	Dependents & Beneficiaries	My Documents				
Adding Beneficiaries		Removing	Removing Beneficiaries			
Step 5: Click on <u>ADD</u>		Step 5: Click the arrow	under Action category			
Dependents & Bene	eficiaries 🛛 🖍		Add to Fave			
O ADD		RELATIONSHIP GENDER	ELIGIBILITY END DATE ACTION			
NAME	ТҮРЕ	BROTHER Male				
	Beneficiary-Person	SISTER Female	0			
and the second second	Beneficiary-Person					

Step 6: A window will pop up. Select a reason for adding a new beneficiary, according to your selection a separate question will be asked. Click <u>Continue</u> to proceed.

Add Depender	its & Beneficiaries
Choose a reason	below to continue.
Add Dependent 1	
Add New Child	
Adoption	
Child Gains Eligibility	
Marriage	
Add Beneficiary	

Step 7: Enter First name and Last name, Date of Birth, Gender, and any other field with an asterisk. Must include a Social Security number.

* = required

First Name*	1		
Middle Name	•		
Last Name*	2		

Step 8: Click <u>Done</u> when all information has been entered. You may add another Beneficiary by clicking Add Another.



You have successfully added a beneficiary.

Please remember to **logout of ADP** at the top of the screen when you are finished.



Step 6: Click Delete

		Add to Favorites 😭	
GENDER	ELIGIBILITY END DATE	ACTION	
Male		Delete	
Female		•	

Step 7: A window will appear asking if you would like to delete the selected beneficiary. If so, click <u>Ok</u>



You have successfully removed a beneficiary from your enrollments.

Please remember to <u>logout of ADP</u> at the top of the screen when you are finished.

